

Yale

Divinity School GIFT INTENTION

Please make checks payable to Yale Divinity School.

For gifts of securities or mutual fund shares, please see instructions on the back of this sheet.

Please mail your completed form to:
Yale Divinity School
Office of Development
409 Prospect Street
New Haven, CT 06511

Phone: 203-432-5359

Please include matching gift form, if applicable.

You may also e-mail your form to:
yds.fund@yale.edu

yale.edu/giveDivinity

Yale Divinity School appreciates the generous support of its alumni and friends, whose gifts help sustain excellence in all areas of the university. Gift intentions may be paid over a five-year period and directed according to the donor's preferences. To state your gift intentions, please complete and mail or e-mail this form to the appropriate address below. Gifts are subject to Yale's investment and administrative policies.

I intend to give to Yale Divinity the sum of \$ _____ for the following purpose(s):

\$ _____ for YDS Annual Fund - Financial Aid

\$ _____ for _____

I would like to speak with a Yale staff member about my options.

\$ _____ Enclosed

\$ _____ Expected Employer Match

To see if your employer matches gifts, visit giving.yale.edu/matchinggifts

If to be paid by credit card, please provide the following information:

Exp. date _____ Visa MasterCard AmEx Discover

Card #

My Gift Intention Schedule

YDS Annual Fund

	<u>Other Fund</u>		<u>Month</u>	<u>Day</u>	<u>Year</u>
\$ _____	_____	by	_____	_____	_____
\$ _____	_____	by	_____	_____	_____
\$ _____	_____	by	_____	_____	_____
\$ _____	_____	by	_____	_____	_____
\$ _____	_____	by	_____	_____	_____
\$ _____	_____	by	_____	_____	_____
Total					

Comments, Special Instructions (i.e., a gift in memory, in honor)

Name

Class Affiliation

Street, City, State, Zip

E-mail

Home Telephone

Cell Telephone

Employer

I wish my gift to be anonymous.

I have indicated an address change.

Signature

Date

How to Give Securities or Mutual Fund Shares or Make Wire Transfers to Yale

SECURITIES HELD BY YOUR BANK OR BROKER

Please notify your bank, broker, or mutual fund company that you are making a gift of securities or mutual fund shares to Yale and instruct your representative to contact the Office of Development, Donated Securities, at 203.432.4107, or e-mail to donated.securities@yale.edu for instructions. You should contact Donated Securities directly if securities are held by you.

SECURITIES HELD BY YOU

Please send unendorsed certificates by mail, along with a letter giving your name, address, Yale College class or School Affiliation, and the purpose of your gift to:

Office of Development
Donated Securities
Yale University
P.O. Box 805, New Haven, Connecticut 06503-0805

Telephone: 203.432.4107

In a separate envelope, please mail to the same address a stock power for each certificate, along with a copy of your letter. Do not complete any other information on the stock power other than your signature and the date. If the certificate represents a greater number of shares than you intend to give to Yale, please enclose a note requesting the return of a new stock certificate with the non-gift balance.

Your bank or broker can supply you with blank stock powers, or Donated Securities will be happy to send them to you. For most expedient handling, do not fill in Yale's name as transferee on either the stock certificate or the stock power, and please do not send stock certificates to a transfer agent for transfer into Yale's name.

MUTUAL FUND SHARES

Please contact the Office of Development, Donated Securities, at 203.432.4107 or email donated.securities@yale.edu with information about your mutual fund shares. Donated Securities will be able to assist you with the appropriate instructions.

CASH WIRE TRANSFERS

For domestic and international wire instructions including account number, ABA number, or swift code please contact Office of Development, Contribution Processing, at 203.432.2206 or at cash.wire@yale.edu.

MATCHING GIFTS

Please obtain a matching gift form from your current or former employer's human resources department. Complete the form and return it with your contribution. Some organizations also match spouse's gifts. You may check giving.yale.edu/matchinggifts to find out if your employer participates.

Yale's federal tax identification number: 06-0646973